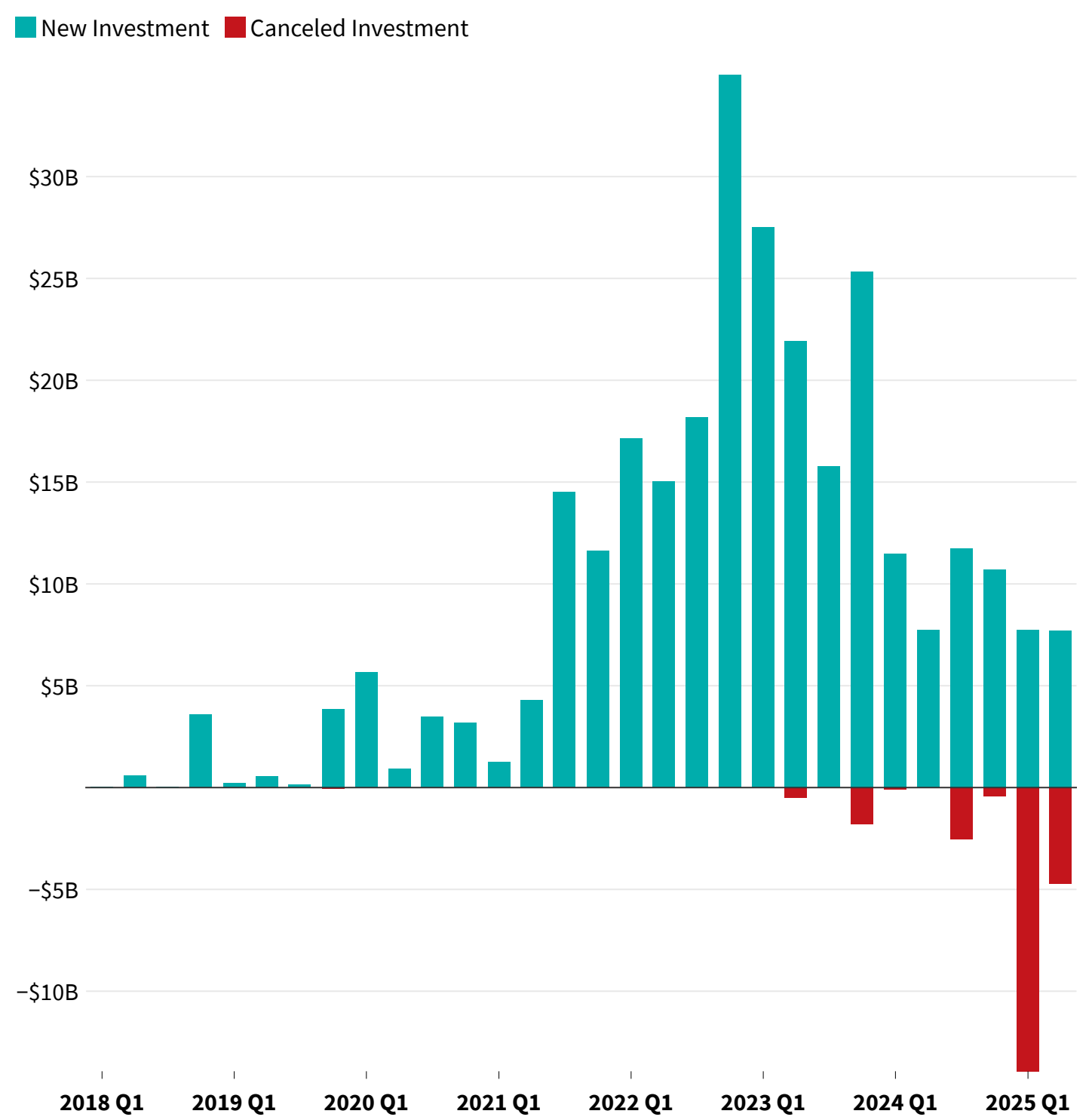


# Advanced energy manufacturing investment in the United States boomed, then faltered

In the first half of 2025, the value of announced cancellations exceeded the value of announced new investment.



Source data is current to September 14, 2025 and reflects announced manufacturing investment in electric vehicles and components, batteries and components, critical minerals, solar and wind components, transmission and grid equipment, and hydrogen electrolysis equipment.